

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
§
STEWARD HEALTH CARE SYSTEM § Case No. 24-90213 (CML)
LLC, *et al.*, §
§ (Jointly Administered)
Debtors.¹ §
§

**NOTICE OF (I) PLAN TRUST ESTABLISHMENT DATE,
(II) CREATION OF THE SHC PLAN ADMINISTRATOR TRUST,
AND (III) FILING OF FULLY EXECUTED PLAN TRUST AGREEMENT**

PLEASE TAKE NOTICE that on July 13, 2025, the Debtors filed the *Notice of Filing of Amended Plan Supplement in Connection with Joint Chapter 11 Plan of Steward Health Care System LLC and Its Affiliated Debtors* (Docket No. 5504), which included at Exhibit 8 the proposed form of Plan Trust Agreement.

PLEASE TAKE FURTHER NOTICE that on July 25, 2025, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Joint Chapter 11 Plan of Liquidation of Steward Health Care System LLC and Its Affiliated Debtors* (Docket No. 5774) (the “**Confirmation Order**”) confirming the *Joint Chapter 11 Plan of Liquidation of Steward Health Care System LLC and Its Affiliated Debtors*, dated July 11, 2025 (Docket No. 5492) (as supplemented and amended, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that the Confirmation Order authorized (i) the creation and implementation of the Plan Trust in accordance with the terms of the Confirmation Order, the Plan, and the Plan Trust Agreement, and (ii) the appointment of the Plan Trustee in accordance with Section 6.3 of the Plan to accomplish the purposes of the Plan Trust, as set forth in and subject to the Plan Trust Agreement and the Plan.

PLEASE TAKE FURTHER NOTICE that a fully executed copy of the Plan Trust Agreement dated as of the date hereof, which formed and established the “SHC Plan Administrator Trust,” is attached hereto as Exhibit A. Accordingly, August 27, 2025, is the Plan Trust Establishment Date.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 2811 McKinney Avenue, Suite 300, Dallas, Texas 75204.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that, effective upon the Plan Trust Establishment Date, the Debtors have granted, released, assigned, conveyed, transferred and delivered, on behalf of the Plan Trust Beneficiaries, all of the Plan Trust Assets owned, held, possessed or controlled by the Debtors to the Plan Trustee as of the Plan Trust Establishment Date, in trust for the benefit of the Plan Trust Beneficiaries for the uses and purposes as specified in the Plan Trust Agreement and the Plan.

PLEASE TAKE FURTHER NOTICE that copies of this Plan Trust Agreement, and all documents filed in these chapter 11 cases, including the Confirmation Order, Plan, and Disclosure Statement, are available free of charge by visiting <https://restructuring.ra.kroll.com/Steward>. You may also obtain copies of the pleadings by visiting the Bankruptcy Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 27, 2025
Houston, Texas

/s/ Demetra Liggins

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Attorneys for the SHC Plan Administrator Trust

Certificate of Service

I hereby certify that on August 27, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Demetra Liggins
Demetra Liggins